

No.	Issue/risk	Recommendation	Agreed management action/timing
Recommendations for charities administered by West Dunbartonshire Council			
CH1	<p><b>Governance and investment documentation</b></p> <p>As previously reported:</p> <ul style="list-style-type: none"> <li>The Deed of Trust for the Dunbartonshire Educational Trust Scheme 1962 requires to be updated.</li> <li>The governing documentation for the McAuley Prize for Mathematics is not available and a new trust deed required.</li> </ul> <p><i>There is a risk that the Trust does not hold the title to the investment. There is also a risk of delay in issuing awards.</i></p>	<p>Management should progress these issues to ensure that adequate governance and investment document is maintained for all trust funds administered by West Dunbartonshire Council.</p>	<p>Officers are working with other Councils involved in these Funds to reach a satisfactory conclusion</p> <p>Chief Monitoring Officer</p> <p>31 March 2020</p>
CH2	<p><b>Dormant trusts</b></p> <p>As previously reported, some of the trusts have been dormant for a number of years and annual activity on all trusts is minimal.</p> <p><i>There is a risk that no tangible benefit is being derived from these trust funds.</i></p>	<p>The council should investigate whether schemes of amalgamation and rationalisation of trust funds could be prepared that would allow, through the alteration of objects and the merging and de-restriction of funds, increased flexibility in terms of potential beneficiaries and awards.</p>	<p>Officers will review options around the dormant funds and continue to promote the trusts and the submission of funding applications</p> <p>Finance Manager</p> <p>31 March 2020</p>